

**Information pursuant to Appendix 11 of the Ordinance No. 2 from 17.09.2003 on  
the prospectuses for the public offering and admission to trading on a regulated  
market of securities and disclosure of information by public companies and other  
issuers of securities**



**TCHAIKAPHARMA**  
**HIGH QUALITY MEDICINES**

TCHAIKAPHARMA HIGH QUALITY MEDICINES INC.

25.03.2019

1. The share capital of Tchaikapharma High Quality Medicines Inc. is divided into 72 200 000 shares, each with nominal value of BGN 1, all without restrictions admitted to trading on the Bulgarian Stock Exchange – Sofia AD – Main Market (BSE), Equities Segment Standard. BSE Code 7TH.

The shares are ordinary, dematerialized, and freely transferable from one class and give voting right in the General Meeting, dividend and liquidation quota. As of 31.12.2018 the shareholders are 2 legal entity holding 151 224 shares and 109 natural persons holding 72 048 776 shares, 108 being Bulgarian citizens and one foreign person.

2. The transfer of shares is performed as provided by law. The Management is not aware of any restriction on ownership of shares or need to obtain approval from Tchaikapharma High Medicines Inc. or another shareholder. There is no evidence that gives reason to believe that there is any restriction on transfer of shares.

As of 31.12.2018 the distribution of the equity of the Company is as follows:

	<b>31.12.2018</b> <b>BGN '000</b>
Equity	72 200
Shares (nominal value BGN 1.00 )	72 200 000
Total number of registered shareholders	111
Including legal entities	2
Natural persons	109
Number of shares held by legal entities	72 200
<i>% participation of legal entities</i>	0.21%
Number of shares held by natural persons*	72 048 776
<i>% participation of natural persons</i>	99.7900%

3. Information on the direct or indirect ownership of 5 or more percent of the voting rights in the General Meeting of Shareholders - there is only one shareholder holding more than 5% of shares: Tihomir Kamenov - holding 95.65 %.

The Company does hold 429 own shares.

4. The management is not aware of any shareholders with special control rights.

5. There is no special control system in exercising the voting right in cases where employees of the Company are its shareholders and when the control is not exercised directly by them

6. The Company has no information on employees of the company who are also its shareholders and who have transferred the exercise of control over the shares to others.

7. There are no known agreements between shareholders which may result in restrictions on the transfer of shares or voting rights

8. The appointment and dismissal of the members of the managing bodies is in accordance with the provisions of the Commerce Act and POSA.

9. There are no special restrictions on the exercise of powers of the managing bodies of the company outside the statutory ones. The Company has not taken decisions to buy back shares and managing bodies are not authorised by the GNS. In 2018 Tchaikapharma has bought 729 own shares and sold 1 488 own shares.

10. There are no significant Company contracts that effect, are being amended or terminated due to change in the Company control in a mandatory tender offer.

11. There are no agreements between the company and its managing bodies or employees for payment of compensation upon resignation or dismissal without legal grounds or upon termination of employment for reasons related to tender offer.

25.03.2019  
Sofia

/Biser Rosenov Georgiev/

/Krasimir Petrov Videlov/

/Ivan Boychev Nikolov/