

THE REPUBLIC OF BULGARIA
THE FINANCIAL SUPERVISION COMMISSION

Decision № 304 – ПД
from the 21st of April 2015

An application has been submitted, ref. № ПГ-05-1329-1 from the 17th of October 2014, for the Financial Supervision Commission (FSC) to confirm the Prospectus for the admission to trading on the regulated market of the shares issued by Tchaikapharma High Quality Medicines Inc., Sofia and the additionally submitted letters, ref. № ПГ-05-1329-1 from the 12th of December 2014, ПГ-05-1329-1 from the 06th of February 2015, and ПГ-05-1329-1 from the 09th of April 2015.

Taking into account that the submitted Application and the accompanying documents meet the requirements of the Public Offering of Securities Act (POSA) and Decree № 2 from the 17th of September 2003 on the Prospectuses for the public offering and admission to trading on the regulated securities market and for the disclosure of information by the public companies and other issuers of securities (Decree № 2) and Decree № 22 from the 29th of July 2005 on the terms and procedures for listing and delisting of public companies and other issuers of securities and securities issues in the register of the Financial Supervision Commission (Decree № 22), pursuant to Art. 13, Para. 1, Item 8, second proposal of the Financial Supervision Commission Act (FSCA), Art. 91 of POSA and Art. 10, Para. 2 and Art. 12 Para. 1 of Ordinance № 22 and Art. 15 of Decree № 2

THE FINANCIAL SUPERVISION COMMISSION HAS DECIDED THAT IT:

Approves the Prospectus for the admission to trading of the issue of shares, issued by Tchaikapharma High Quality Medicines Inc. Sofia in the amount of BGN 43 500 000 (forty three million and five hundred thousand), divided into 43 500 000 (forty three million and five hundred thousand) ordinary, dematerialized, registered, freely transferable shares, with a nominal value of BGN 1 (one) each, ISIN code BG1100008074, representing the legally registered capital of the company.

Records the aforementioned issue of the company as public in the Registry pursuant to Art. 30, Para. 1, Art. 3 of the FSCA, maintained by the FSC.

Pursuant to Art. 13 Para. 3 of the FSCA, the Decision may be appealed before the Supreme Administrative Court of Bulgaria within 14 days of its announcement, which does not stop its execution.

President:
Stoyan Mavrodiiev
[signature and seal of the FSC]