

TCHAIKAPHARMA HIGH QUALITY MEDICINES INC.**INTERIM REPORT AS OF THE 30th OF SEPTEMBER 2017****INTERIM STATEMENT OF FINANCIAL STATUS
AS OF THE 30.09.2017**

	30.09.2017	31.12.2016
	BGN'000	BGN'000
ASSETS		
Non-current assets		
Property, plant and equipment	26 072	25 888
Intangible assets	3 450	3 644
Investments with minority interest	1	1
Trade receivables	6 080	6 025
Total non-current assets	35 603	35 558
Current assets		
Inventories	5 561	5 082
Trade and other receivables	52 653	50 373
Financial assets with maturity		24
Purchased own shares	8	
Cash and cash equivalents	45	50
Total current assets	58 267	55 529
Total assets	93 870	91 087
LIABILITIES		
Equity capital		
Registered capital	64 300	56 600
Statutory reserves	8 695	7 810
Undistributed profit	5 617	8 585
Total	78 612	72 995
Non-current liabilities		
Long-term loans	698	1 015
Deferred tax liabilities	1 284	1 284
Liabilities to employees on retirement	67	67
Total non-current liabilities	2 049	2 366
Current liabilities		
Trade and other liabilities	2 752	2 909
Short-term loans	9 777	11 349
Current part of long-term loans	571	869
Current corporate tax		55
Other tax payables	109	544
Total current liabilities	13 209	15 726
Total liabilities	15 258	18 092
Total equity capital and liabilities	93 870	91 087

Draft date: 25.10.2017

Sofia

Prepared by:.....

/ D. Jecheva /

Director:.....

/B. Georgiev/

TCHAIKAPHARMA HIGH QUALITY MEDICINES INC.**INTERIM REPORT AS OF THE 30th OF SEPTEMBER 2017****INTERIM STATEMENT OF COMPREHENSIVE INCOME
AS OF THE 30.09.2017**

	30.09.2017	30.09.2016
	BGN'000	BGN'000
Revenues	25 926	24 587
Other income	34	3
Total income	25 960	24 590
Balance value of assets sold	(1 465)	(3 120)
Changes in inventories of products and work in progress	246	302
Cost for materials and services	(12 798)	(8 623)
Employee costs	(2 479)	(2 282)
Amortization costs	(2 294)	(2 655)
Other expenses	(795)	(452)
Financial income	84	176
Financial expenses	(268)	(401)
Total expenses	(19 769)	(17 055)
Profit before taxation	6 191	7 535
Corporate tax cost	(574)	(754)
Profit/Loss for the period	5 617	6 781
Other comprehensive income for the period		
Total comprehensive income for the period		
Income per share / in BGN per 1 share /	0.10	0.12

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**INTERIM CASH FLOW REPORT
AS OF THE 30.09.2017**

	30.09.2017	30.09.2016
	<i>BGN'000</i>	<i>BGN'000</i>
Cash flow from operating activities		
Revenues from produce, goods and services	22 955	18 059
Payments to suppliers of materials, goods and services	(11 233)	(9 651)
Payments to personnel	(2 428)	(1 535)
Payments of interest and dividends		(31)
Corporate tax payments	(629)	(796)
Other revenues/payments	(4 218)	(5 099)
Net cash flow	4 447	947
Cash flow form investment activities		
Payments for non-current assets acquired	(2 027)	(854)
Net cash flow	(2 027)	(854)
Cash flow from financial activities		
Revenues from loans received	133	2 347
Payments for the reacquisition of securities	(8)	
Payments for loans received	(1 700)	(597)
Payment of interest, dividends	(186)	(214)
Payment for finance lease	(665)	(1 602)
Other revenues/payments		
Net cash flow	(2 426)	(66)
Change of cash and cash equivalents	(6)	27
Cash and cash equivalents at the beginning of the period	51	40
Cash and cash equivalents at the end of the period	45	67

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INTERIM REPORT AS OF THE 30th OF SEPTEMBER 2017

**INTERIM STATEMENT OF CHANGES IN EQUITY
AS OF THE 30.09.2017**

	Appendices	Registered capital <i>BGN'000</i>	Revaluation reserves <i>BGN'000</i>	Other reserves <i>BGN'000</i>	Undistributed profit/loss <i>BGN'000</i>	Total equity <i>BGN'000</i>
Balance as of 01.01.2016	7,8	49 600	2 711	3 881	7 780	63 972
Profit/loss for the period					8 585	8 585
Other comprehensive income	8		438			438
Including from tax effect of the revaluation of property, plant and equipment			(50)			(50)
Total comprehensive income			438		8 585	9 023
Issue of shares by the owners		7 000			(7 000)	
Accrued dividends						
Accrued tantiemmes						
Transferred to profit reserves	8			780	(780)	
Total recognized amount of income and expenses for the period		7 000		780	(7 780)	
Balance as of 31.12.2016	7,8	56 600	3 149	4 661	8 585	72 995
Balance as of 01.01.2017	7,8	56 600	3 149	4 661	8 585	72 995
Profit/loss for the period					5 617	5 617
Other comprehensive income	8					
Total comprehensive income					5 617	5 617
Issue of shares by the owners		7 700		885	(8 585)	
Accrued dividends						
Accrued tantiemmes						
Transferred to profit reserves	8					
Total recognized amount of income and expenses for the period						
Balance as of 30.09.2017	7,8	64 300	3 149	5 546	5 617	78 612

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